



บริษัท แปซิฟิคไพพ์ จำกัด (มหาชน)
Pacific Pipe Public Company Limited

ทะเบียนเลขที่ 0107547000206

298, 298/2 ถนนสุขสวัสดิ์ อำเภอพระสมุทรเจดีย์ จังหวัดสมุทรปราการ 10290
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11 August 2015

Re: Management Discussion and Analysis for the three-month period ended
June 30, 2015 and 2014

Attn: The Managing Director
The Stock Exchange of Thailand

Pacific Pipe Public Company Limited would like to clarify the operating results of the three-month period ended June 30, 2015 that net profit for the period was Baht 58.01 million, decrease from the same period of previous year that has net profit Baht 80.54 million or decrease Baht 22.53 million or 27.97% which change more than 20% from net profit in the same period of last year as follow:

1. Revenue from sale and service was Baht 1,695.85 million, decreased Baht 227.59 million or 11.83% from the same period of last year. This is result from the Steel Price decreased from the same period of last year, despite sale volume was increasing.
2. Cost of goods sold and service was Baht 1,545.99 million, decreased Baht 219.53 million or 12.43% from the same period of last year. This is result from the decreasing in Revenue from sale.
3. Selling expenses were Baht 36.11 million, increased Baht 4.98 million or 15.99% from the same period of last year. This is result from the increasing in sale volume.
4. Administration expenses were Baht 61.72 million, increased Baht 5.70 million or 10.18% from the same period of last year. This is result from increasing in normally administration such as Staff Expense, Professional Fee and Allowance for Doubtful Debt etc.

Yours faithfully

- Signed by -

(Miss Viriya Ampornapakul)

President